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| Code | HDG |
| Company name | Ha Do Group Joint Stock Company |
| Date | 08/03/2018 |
| Subject | Record date for stock issuance |

Content:

On August 01, 2018, HOSE issued Announcement No.1020/TB-SGDHCM on the record date of Ha Do Group Joint Stock Company as follows:

- Ex-right date: August 07, 2018
- Record date: August 08, 2018

1. Reason & Purpose:

- Stock issuance for capital increase from the owner's equity;
- To implement purchase rights to issue shares for existing shareholders.

2. Contents:

a. Stock issuance for capital increase from the owner's equity:

- Exercise ratio: 100:15 (Shareholders are entitled to have 15 new shares for every 100 shares owned.)
- Estimated issue volume: 11,390,386 shares
- Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares will be bought at the price of VND10,000/share.
- For example: At the record date, shareholder A owned 118 shares. With 15% performing ratio, the shareholder A will receive: $118 * 15/100 = 17.7$ shares. According to rounding policy, the shareholder A receives 17 new shares. The fractional shares of 0.7 will be paid VND7,000 ($0.7 * 10,000 = 7,000$ dong).
- Place of payment:
 - + Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Ha Do Group Joint Stock Company.

b. To implement purchase rights to issue shares for existing shareholders:

- Expected issue volume: 7,593,591 shares
- Issue price: 10,000 dong/share
- Exercise ratio: 100:10 (shareholder who owns 01 share will receive 01 right, and with

every 100 rights will be entitled to purchase 10 new shares).

- How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional shares and the shares refused to buy (if any) will be decided by the Board of Directors.
- For example: At the record date, the shareholder A owns 118 shares. With 10% performing ratio, the shareholder A will purchase: $118 * (10/100) = 11.8$ shares. According to rounding policy, the shareholder A purchases 11 new shares. The fractional shares of 0.8 will be decided by the Board of Directors.
- Regulation on rights transfer:
 - + Time for rights transference: from August 14, 2018 to August 31, 2018
 - + The rights should be transferred only once.
- Regulation on securities purchased:
 - + Time for subscription and deposit: from August 14, 2018 to September 07, 2018
 - + The new shares are freely transferable.
- Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Ha Do Group Joint Stock Company.
- Bank for blocking depository money:
 - + Account holder: Ha Do Group Joint Stock Company
 - + Account number: 12610000252445
 - + Bank: Joint Stock Commercial Bank for Investment and Development of Vietnam – Ba Dinh Branch.